



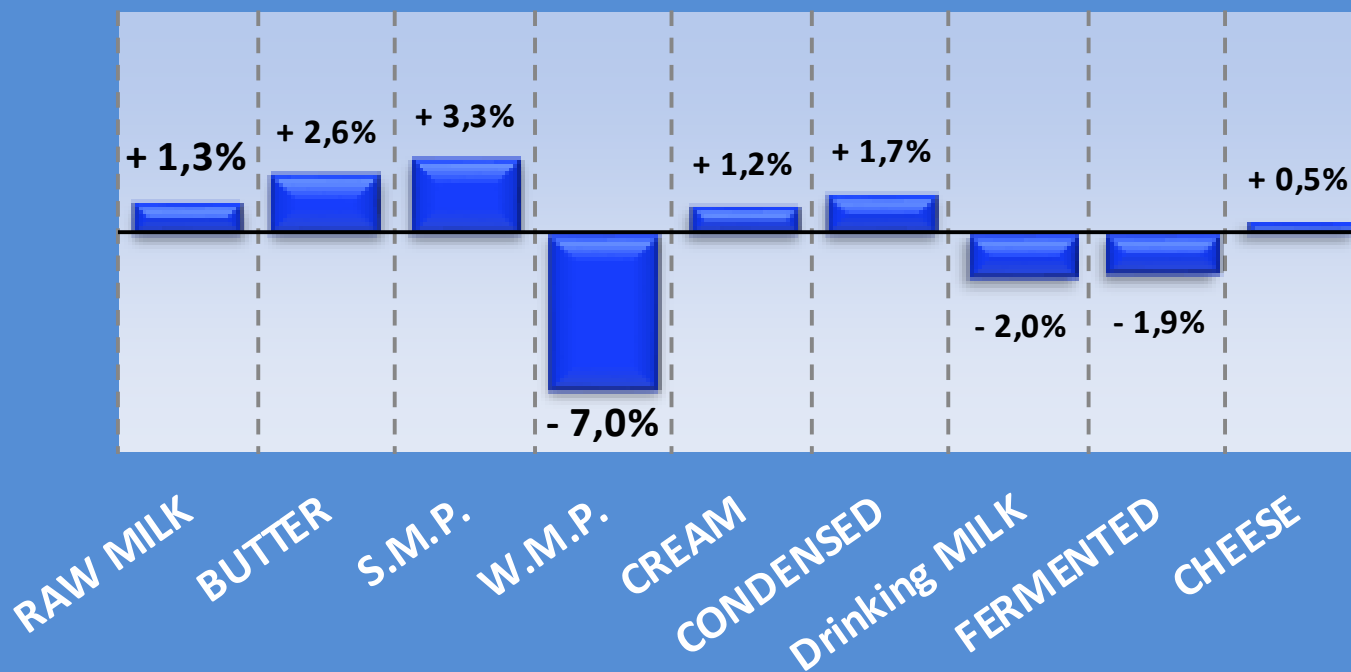
Milk Market Situation

Brussels, 10 November 2015

EU Productions



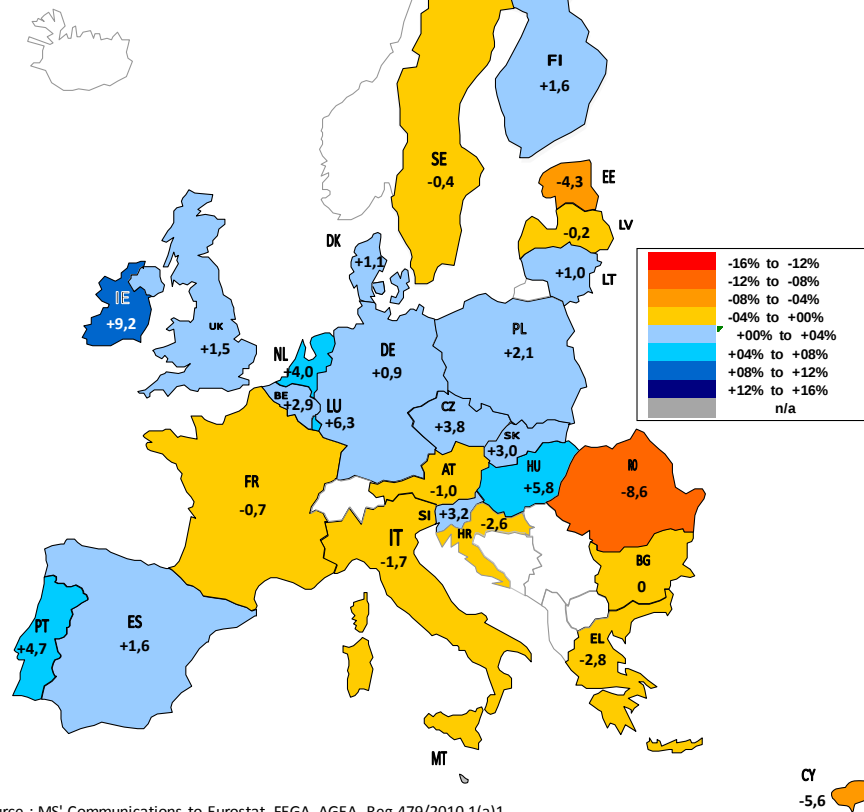
EU Productions (Jan-Aug 2015 compared to Jan-Aug 2014)



!!! Data from some Member States are confidential and are NOT included in this table !!!

EU Milk Deliveries compared to last period (in %)

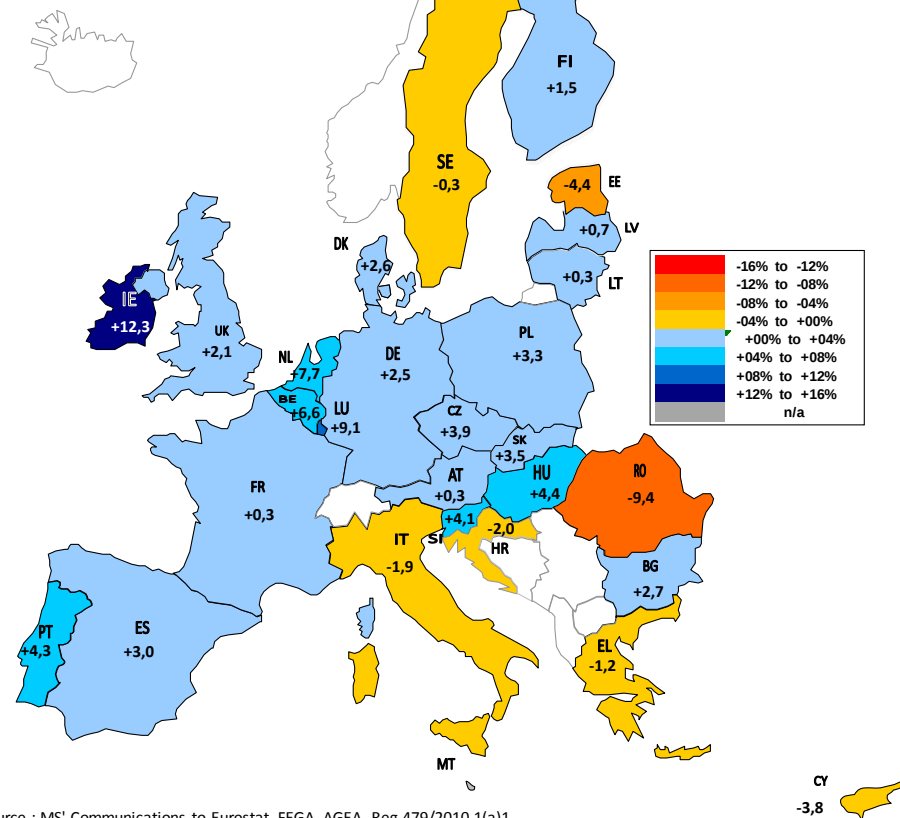
(Jan - Aug 2015 / Jan - Aug 2014)



Source : MS' Communications to Eurostat, FEGA, AGEA, Reg.479/2010.1(a)1

EU Milk Deliveries compared to last period (in %)

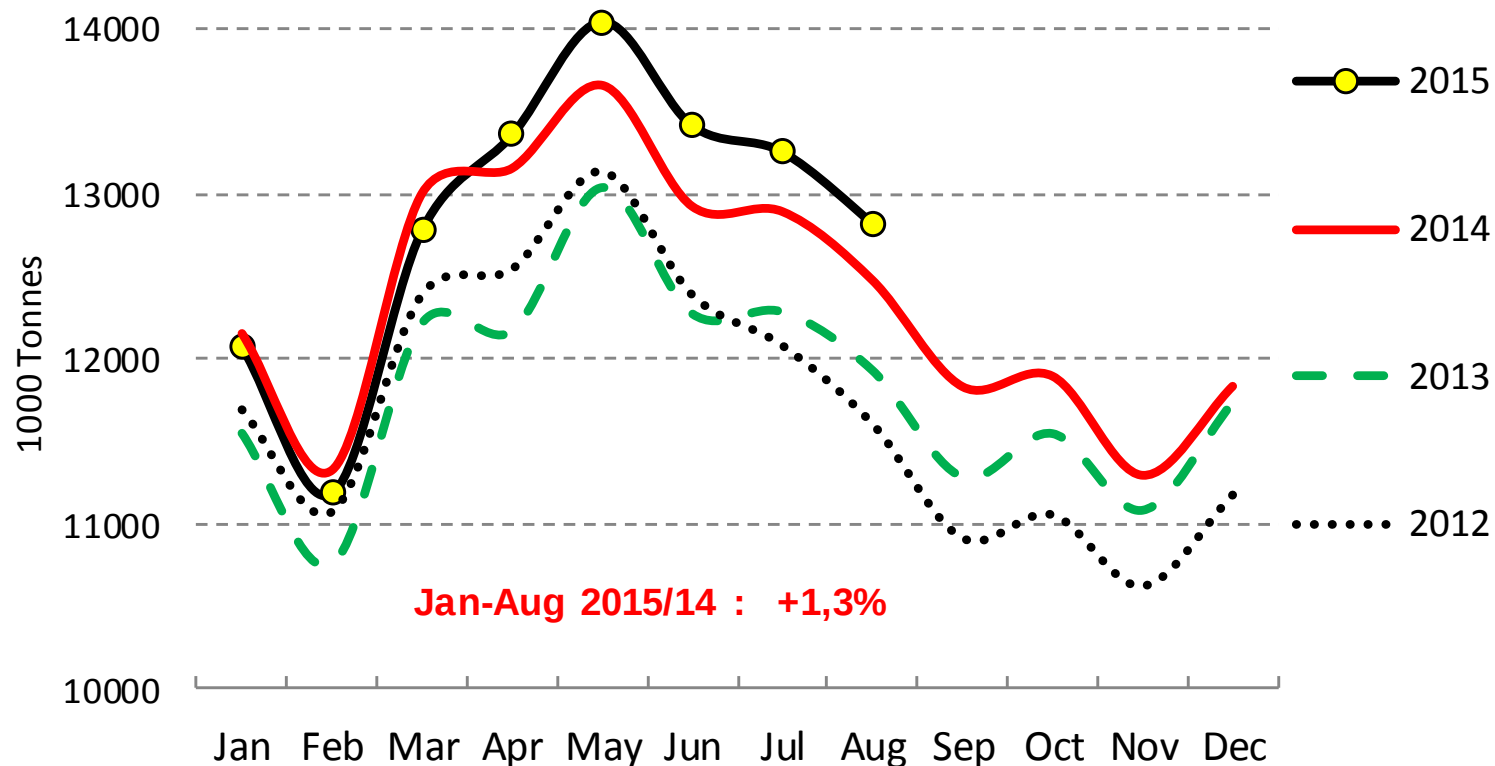
(Apr - Aug 2015 / Apr - Aug 2014)



Source : MS' Communications to Eurostat, FEGA, AGEA, Reg.479/2010.1(a)1



EU - Cows' milk collected



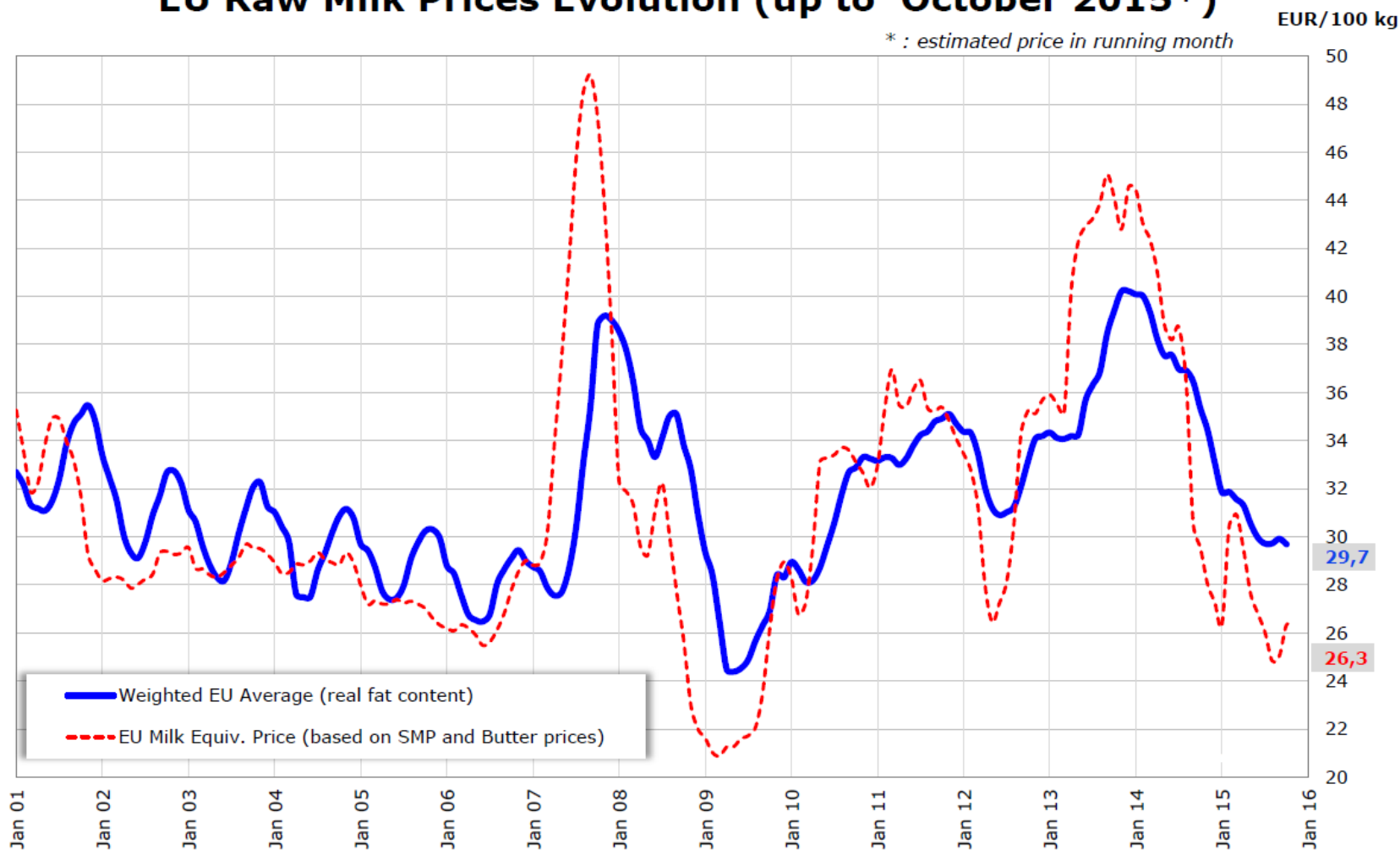
Source : Estat - Newcronos

Last update : Jan-Aug

Jan	Feb	Mar	Apr	May	Jun	Jul	Aug
-0,7%	-1,3%	-1,7%	1,5%	2,8%	3,8%	2,8%	2,8%

EU Raw Milk Prices Evolution (up to October 2015*)

* : estimated price in running month



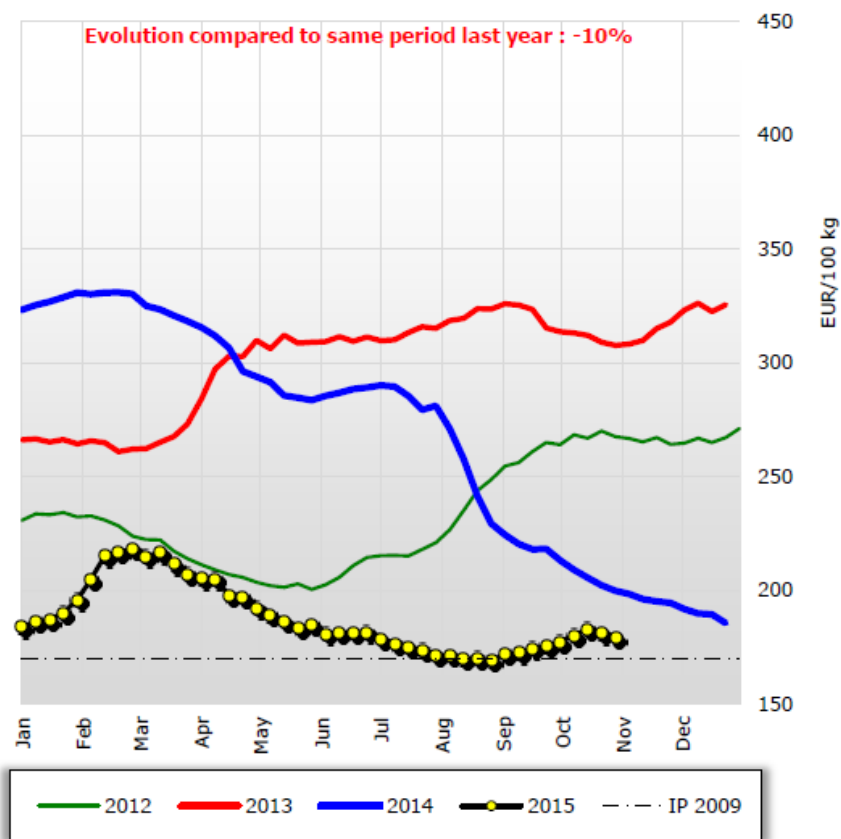
Source : MS' communications under reg. 562/2005 & 479/2010

Prices of EU Dairy commodities

(Source : Reg. (EC) No 479/2010 Art. 2)

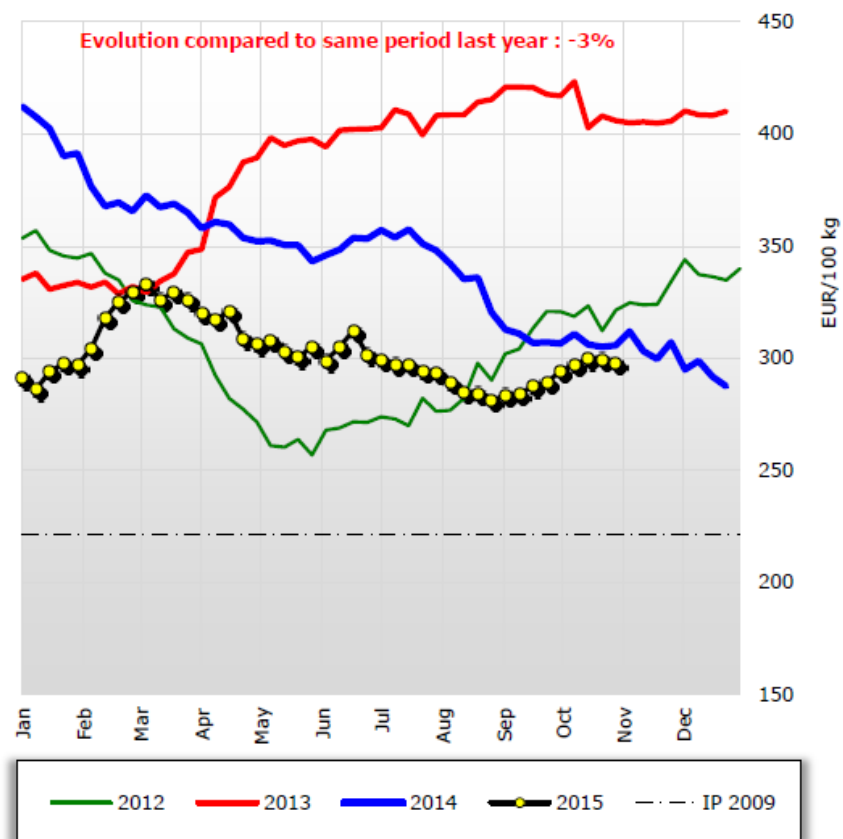
Weekly EU SMP Prices

Latest price : 179 EUR/100kg



Weekly EU BUTTER Prices

Latest price : 298 EUR/100kg

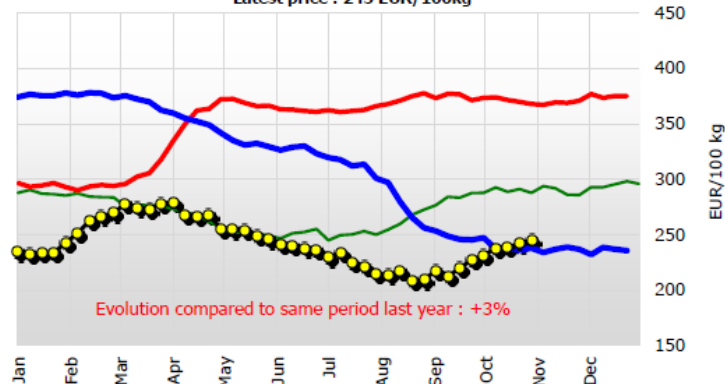




European

Weekly EU WMP Prices

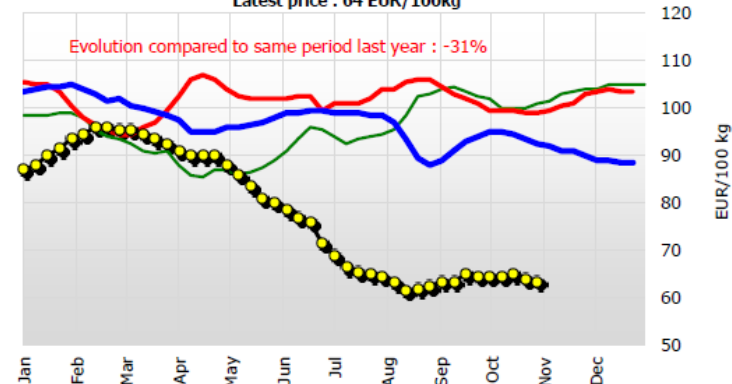
Latest price : 245 EUR/100kg



— 2012 — 2013 — 2014 —●— 2015

Weekly EU WheyPowder Prices

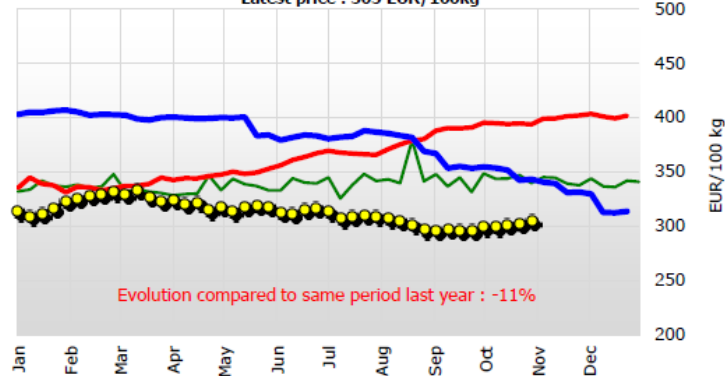
Latest price : 64 EUR/100kg



— 2012 — 2013 — 2014 —●— 2015

Weekly EU CHEDDAR Prices

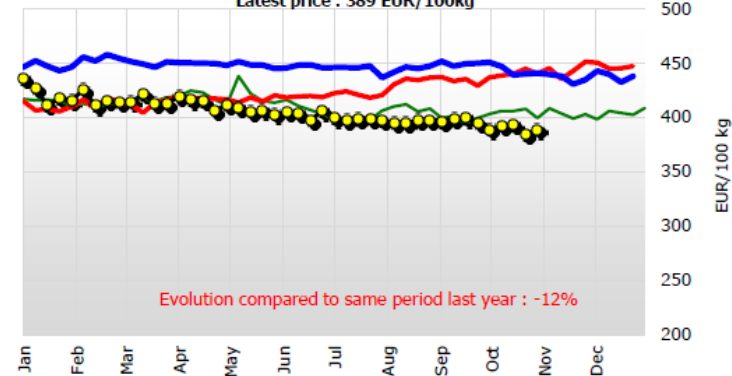
Latest price : 305 EUR/100kg



— 2012 — 2013 — 2014 —●— 2015

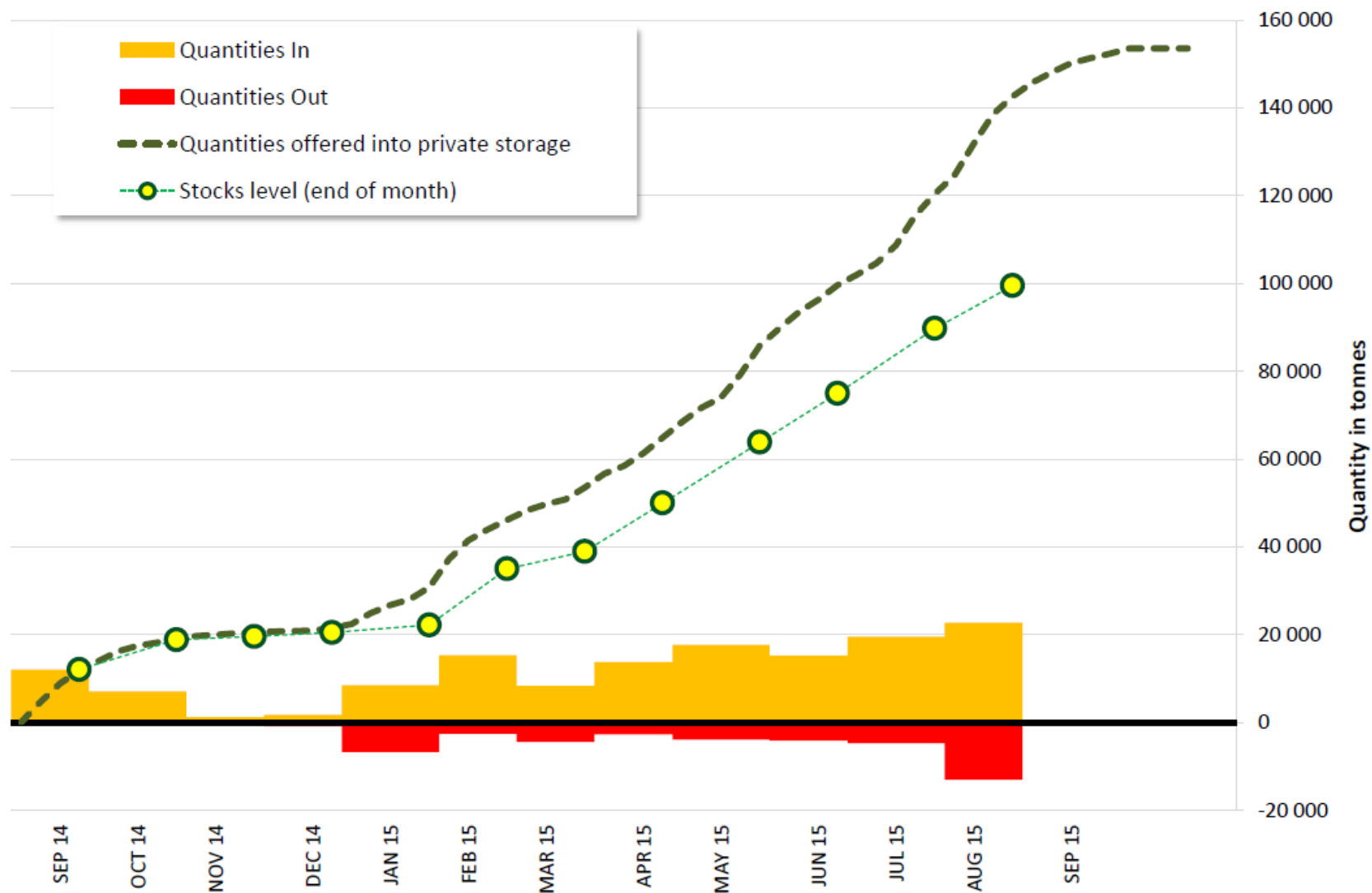
Weekly EU EMMENTAL Prices

Latest price : 389 EUR/100kg

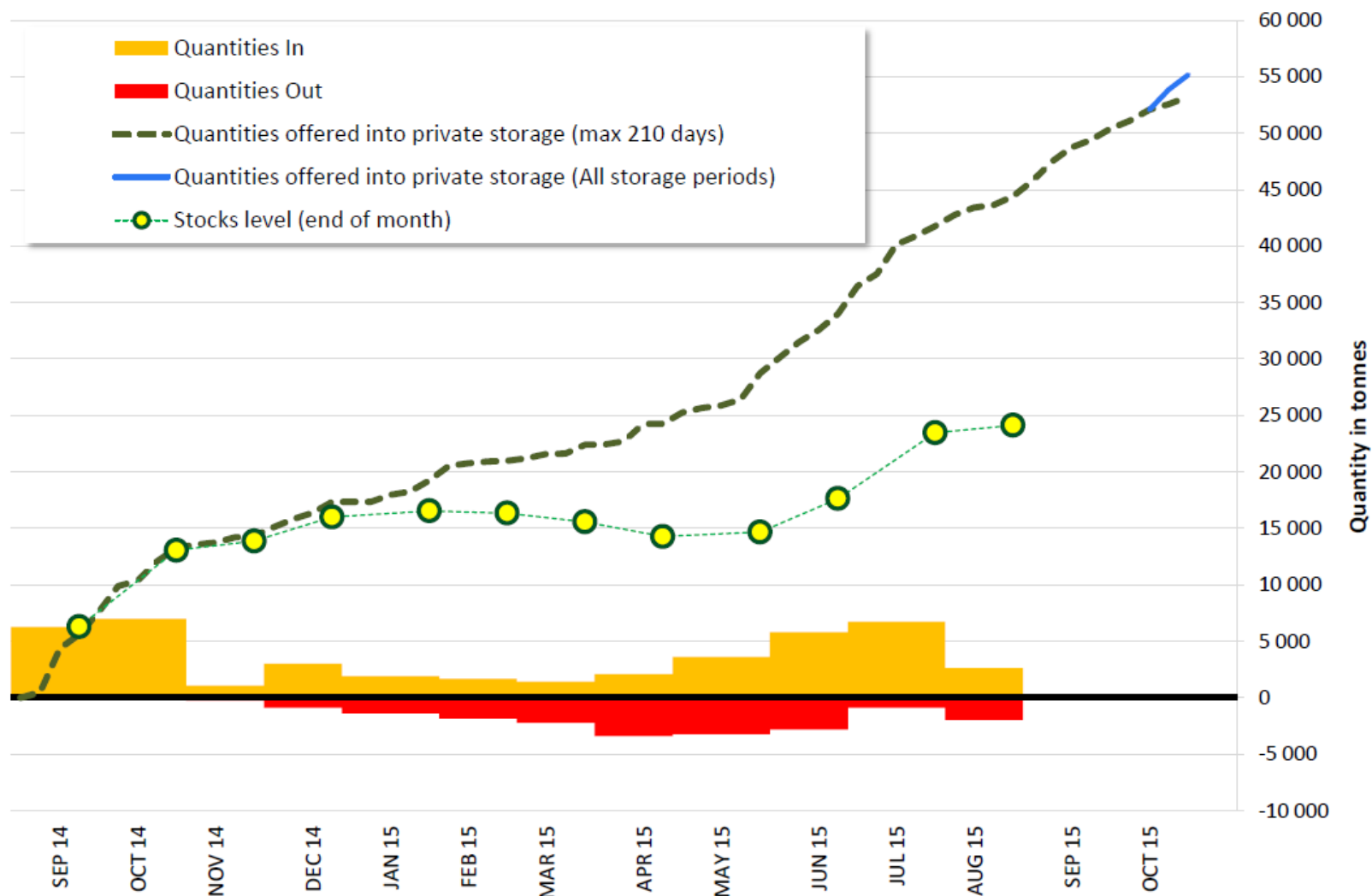


— 2012 — 2013 — 2014 —●— 2015

Private Storage Aid Scheme (2014-2015) - BUTTER

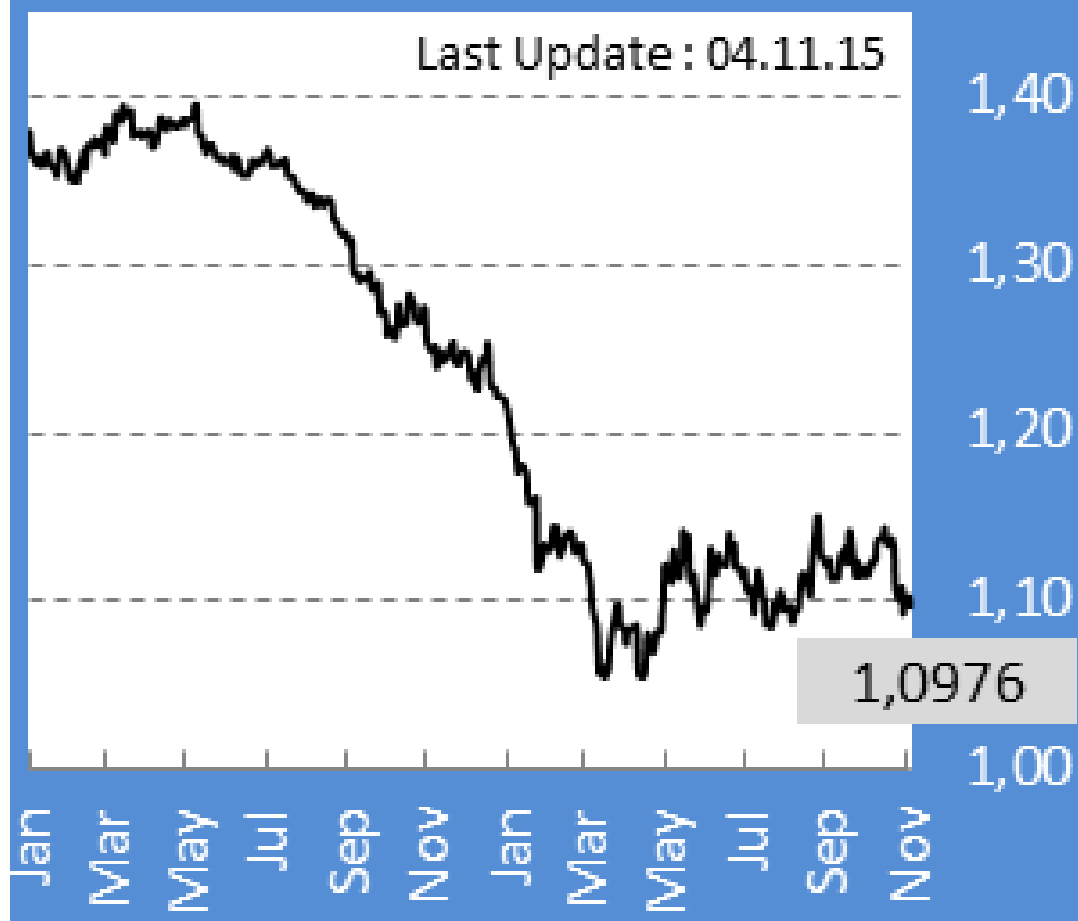


Private Storage Aid Scheme (2014-2015) - S.M.P.

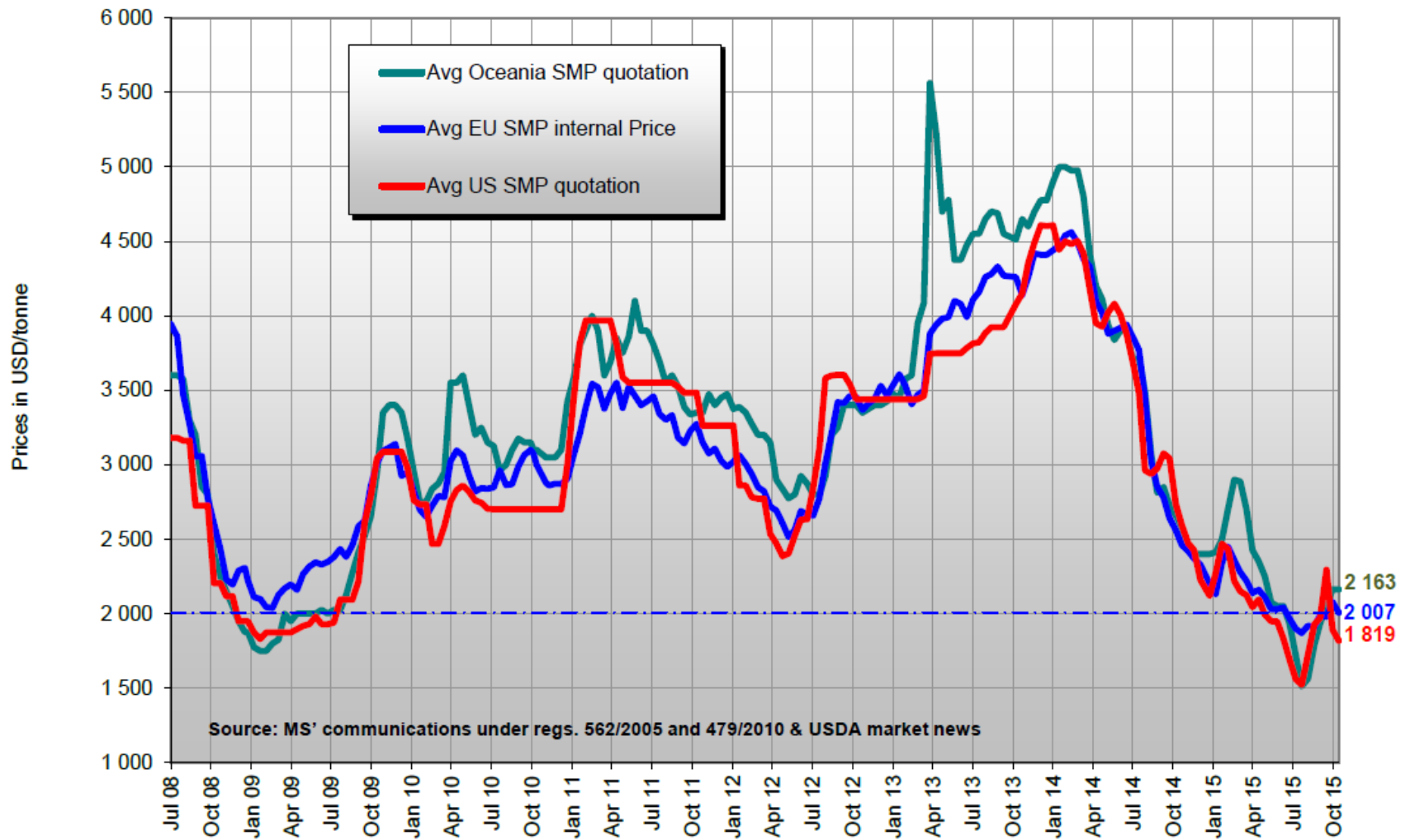


EUR / USD Exchange Rate

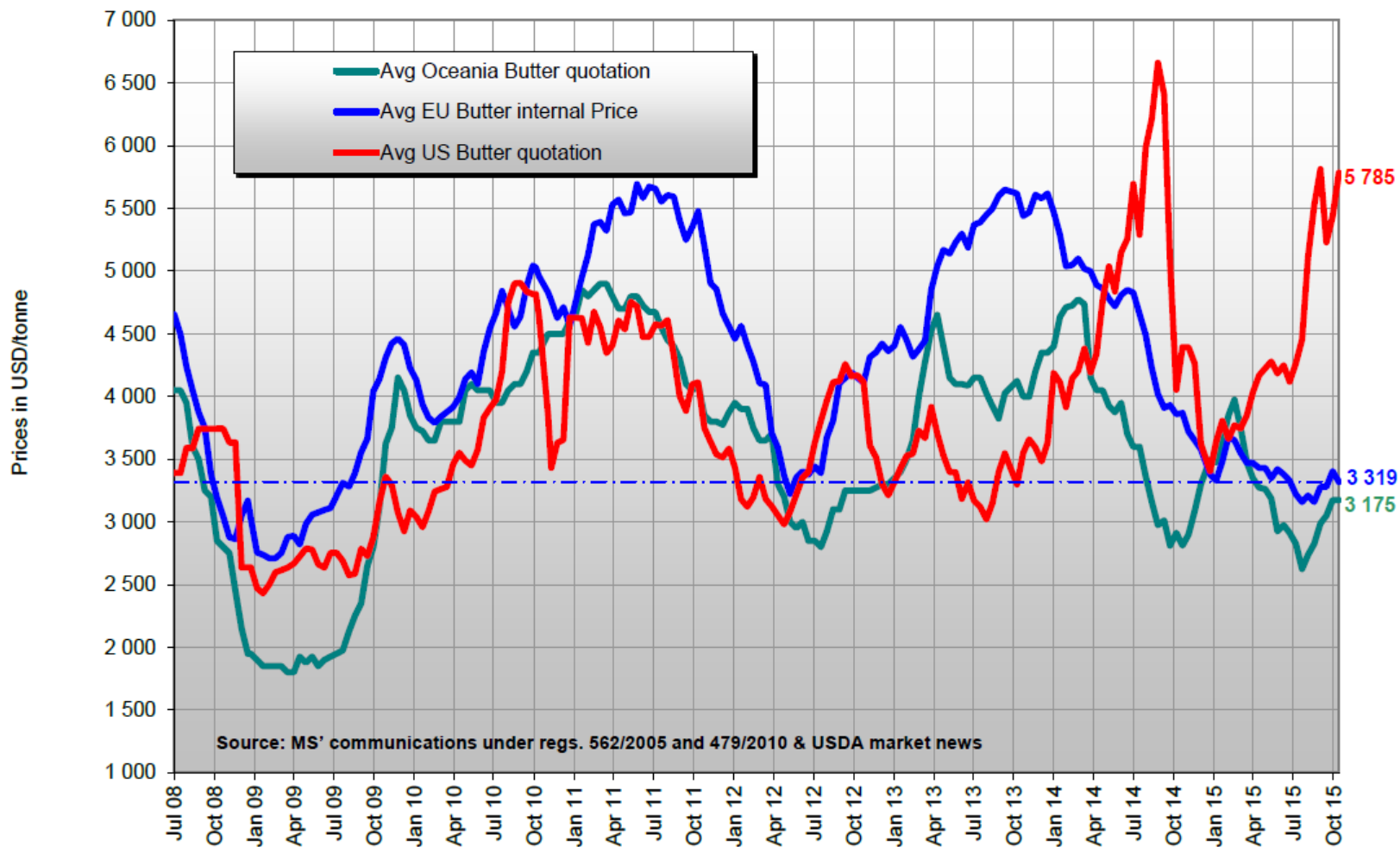
Last Update : 04.11.15



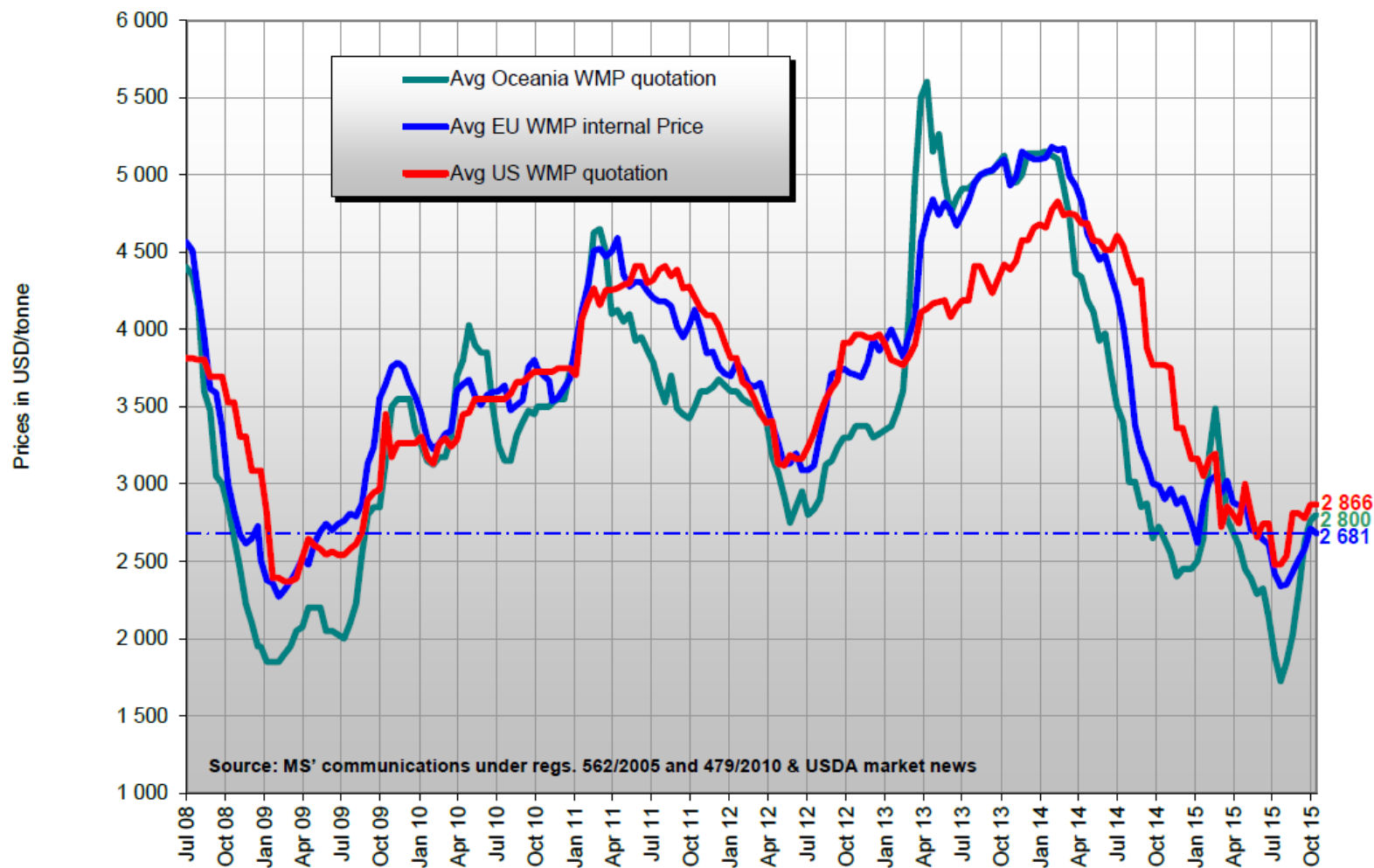
EU/US/Oceania Quotations of SMP



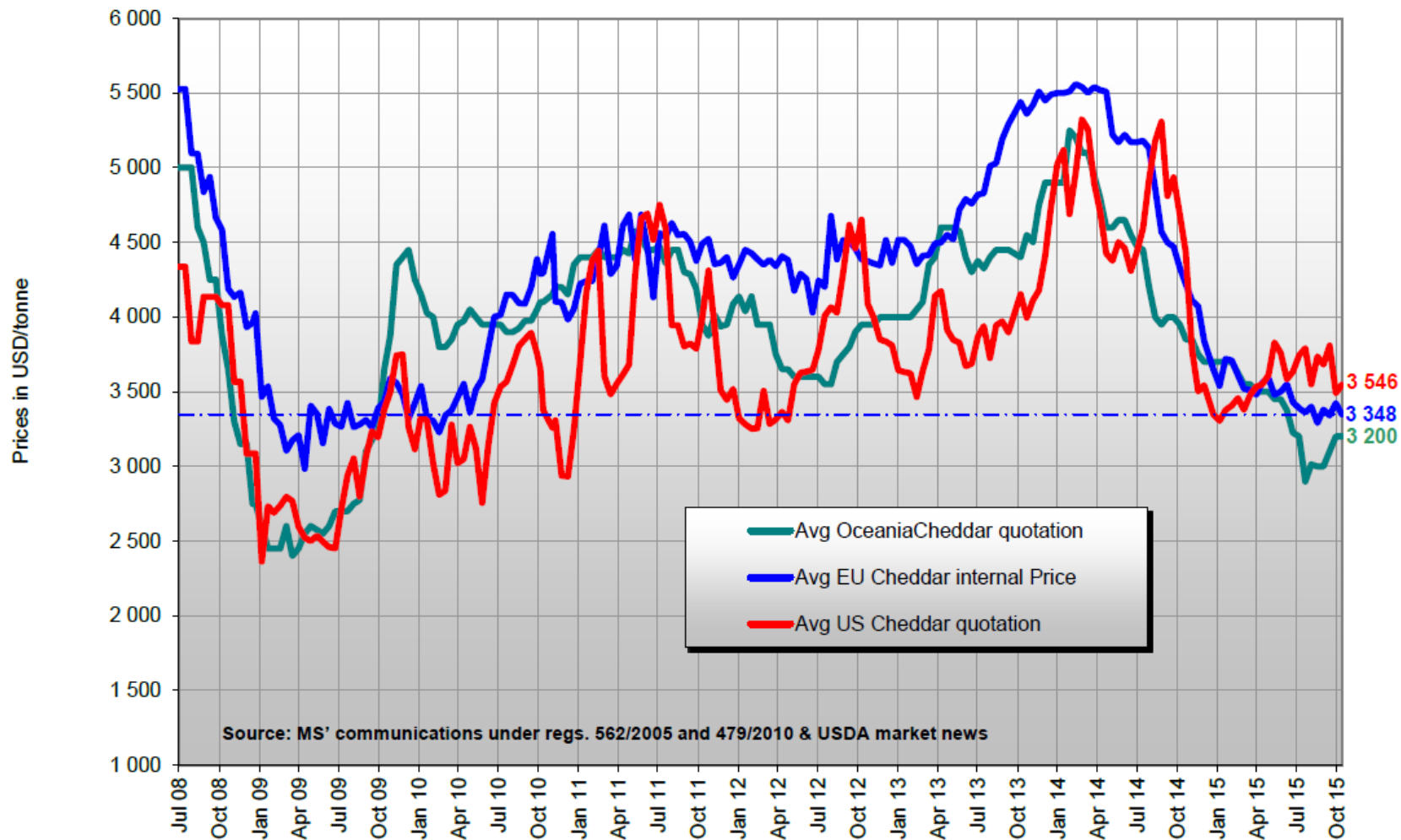
EU/US/Oceania Quotations of Butter



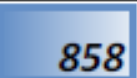
EU/US/Oceania Quotations of WMP



EU/US/Oceania Quotations of Cheddar

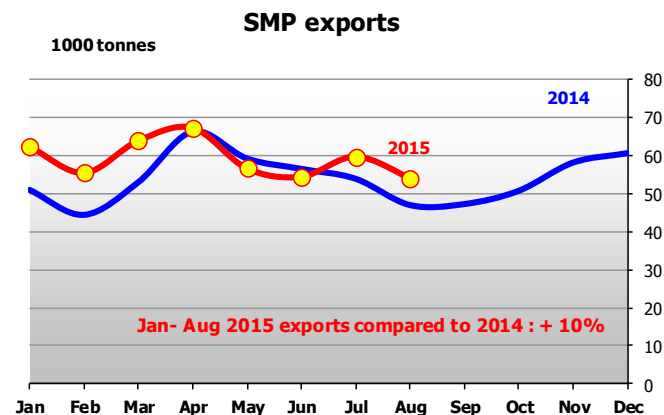
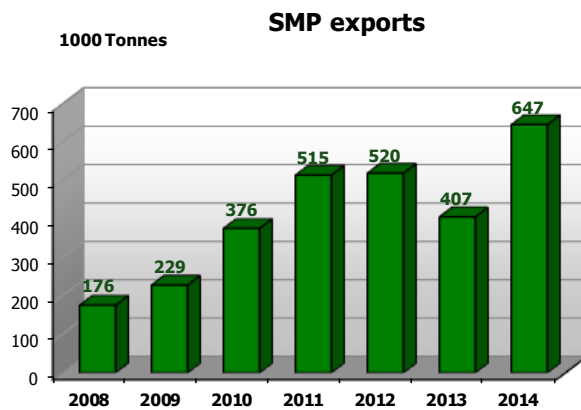
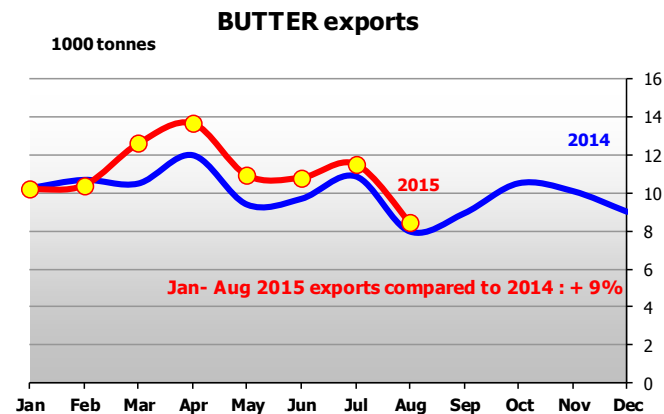
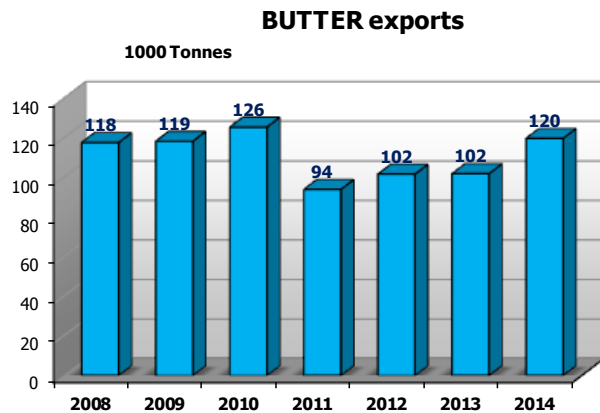


MAIN EXPORTING THIRD COUNTRIES

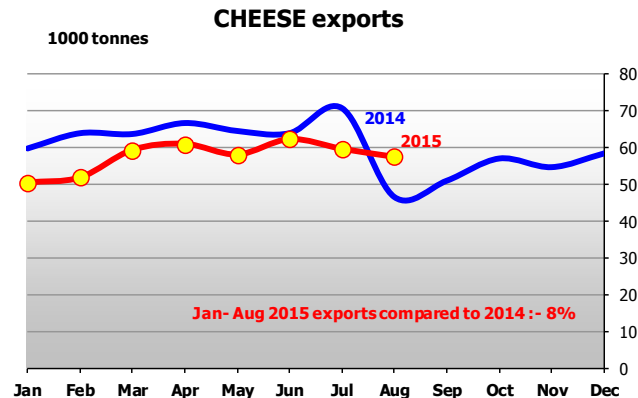
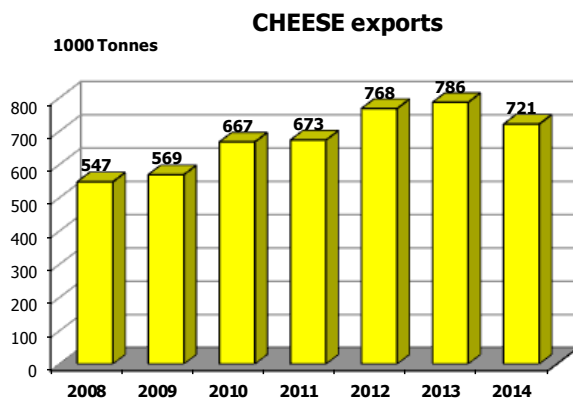
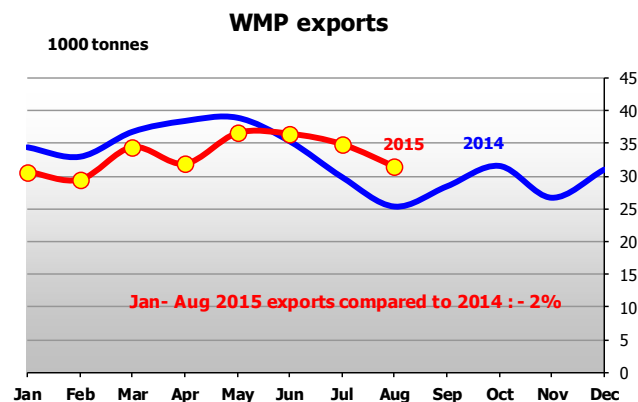
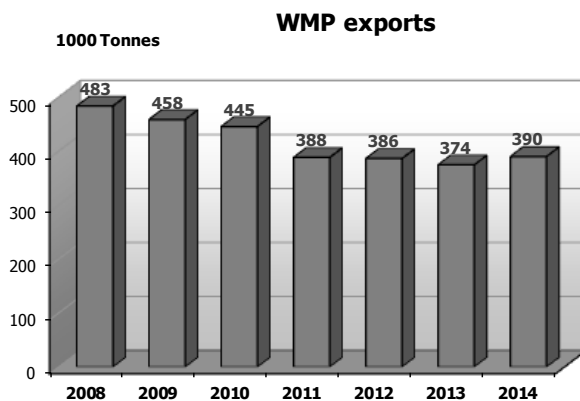
Jan-Aug 2015 compared to 2014	BUTTER(OIL)		CHEESE		S.M.P.		W.M.P.	
	Qty in ktons	% 2015 /14	Qty in ktons	% 2015 /14	Qty in ktons	% 2015 /14	Qty in ktons	% 2015 /14
New Zealand	 304  - 8%		 210  + 17%		 246  + 11%		 858  - 3%	
EU-28	 136  + 33%		 460  - 8%		 473  + 10%		 266  - 2%	
United States	 18  - 70%		 224  - 15%		 374  - 8%		 27  - 32%	
Australia	 23  - 11%		 110  + 12%		 131  + 29%		 43  - 18%	
Belarus up to Jul	 41  + 49%		 95  + 20%		 65  + 41%		 19  - 2%	
Argentina	 6  - 28%		 27  - 19%		 17  + 43%		 78  - 21%	

EU-28 Exports (1/2)

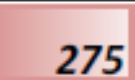
Source : Eurostat (COMEXT)



EU-28 Exports (2/2)

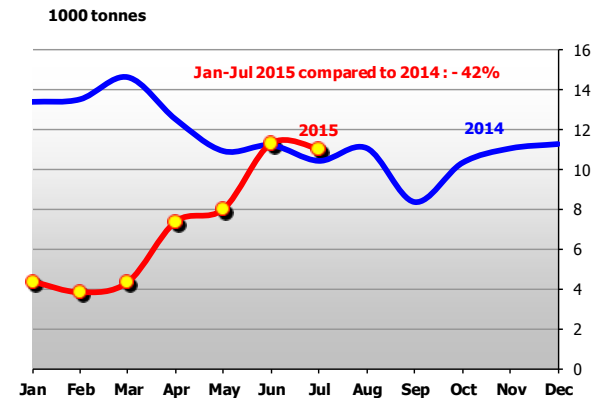
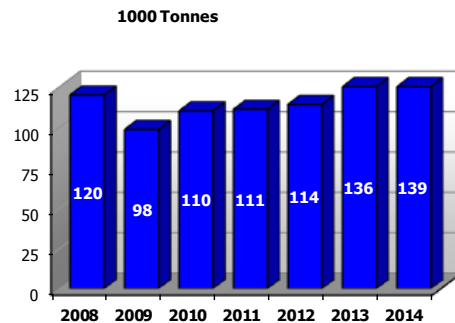


MAIN IMPORTING THIRD COUNTRIES

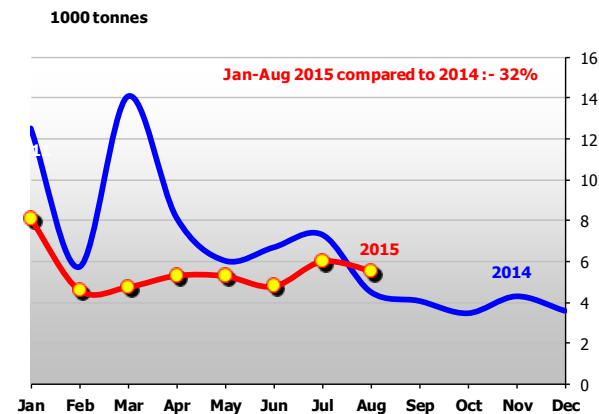
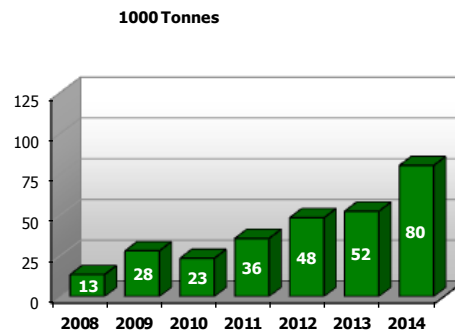
<i>Jan-Aug 2015 compared to 2014</i>		BUTTER(OIL)		CHEESE		S.M.P.		W.M.P.	
		Qty in ktons	% 2015 /14	Qty in ktons	% 2015 /14	Qty in ktons	% 2015 /14	Qty in ktons	% 2015 /14
China		 44 ↓ - 32%		 49 ↗ + 7%		 146 ↓ - 24%		 275 ↓ - 54%	
Russia	up to Jul	 50 ↓ - 42%		 98 ↓ - 55%		 56 ↑ + 23%		 17 ↓ - 27%	
Japan		 6 ↑ + 96%		 165 ↗ + 8%		 38 ↑ + 41%		 0 ↑ + 62%	
United States		 25 ↑ + 151%		 120 ↑ + 27%		 2 ↓ - 14%		 7 ↑ + 83%	
Mexico	up to Jul	 22 ↑ + 47%		 72 ↑ + 26%		 129 ↗ + 9%		 5 ↑ + 41%	
Egypt	up to Jun	 37 ↑ + 35%		 16 ↓ - 48%		 44 ↑ + 42%		 28 ↑ + 74%	

Main Dairy Importers (Butter + Butteroil)

Russia

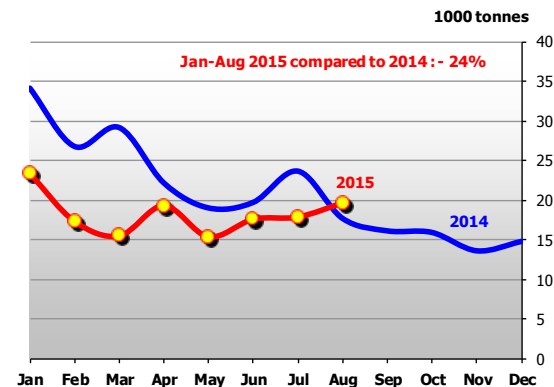
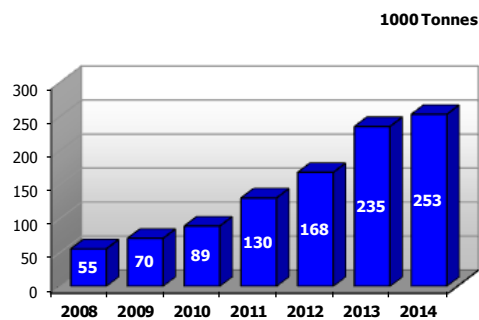


China

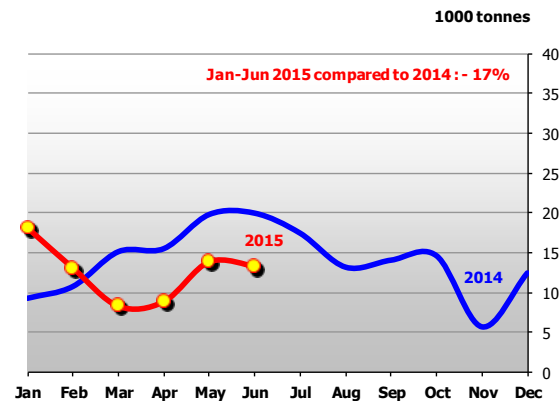
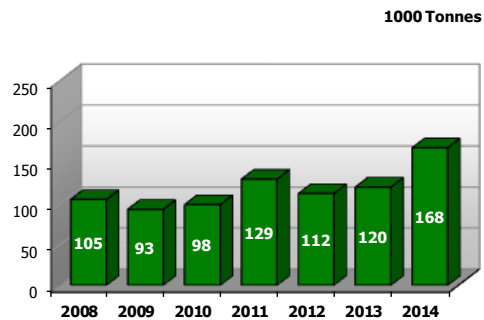


Main Dairy Importers (S.M.P.)

China

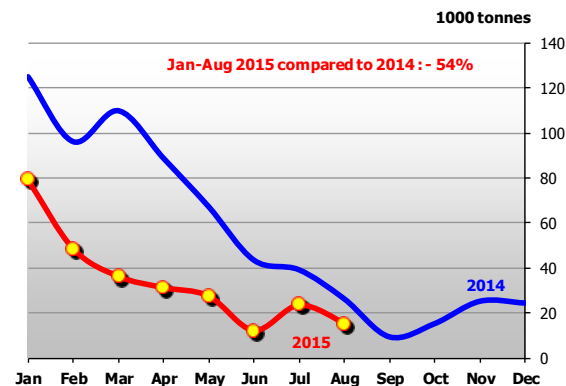
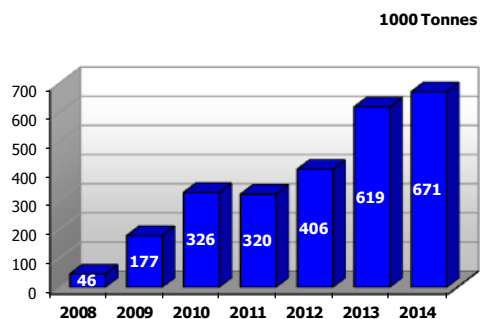


Algeria

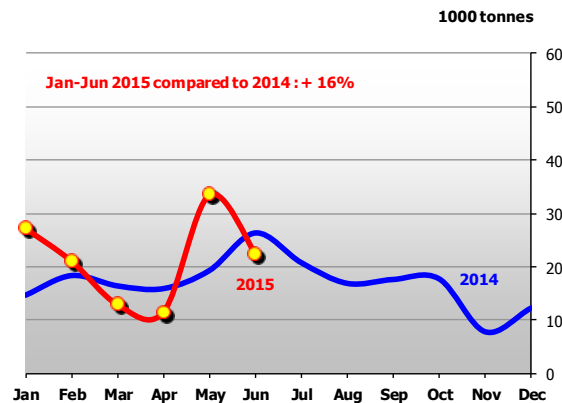
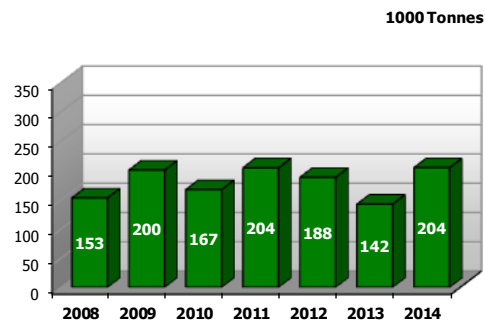


Main Dairy Importers (W.M.P.)

China

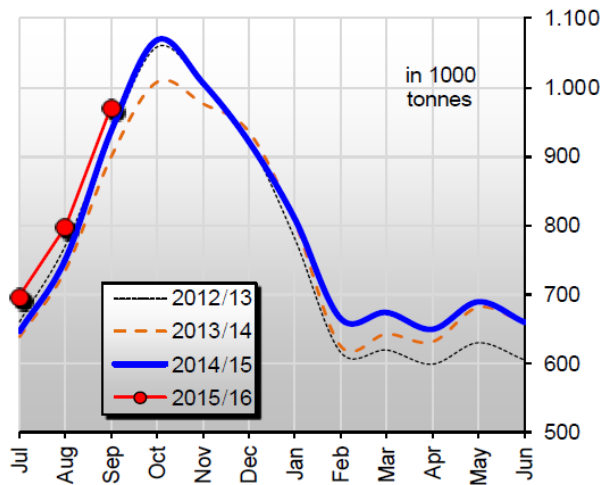


Algeria



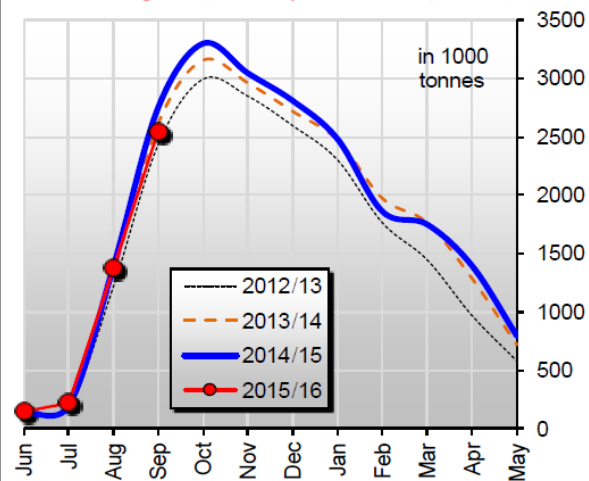
Australian milk production

Jul-Aug 2015/16 compared to 2014/15 : + 6,9%



NZ milk production

Jun-Aug 2015/16 compared to 2014/15 : + 1,6%



U.S. milk production

Jan-Sep 2015 compared to 2014 : + 1,4%

